

## 2026 PERFORMANCE DASHBOARD

### GENERAL PARTICIPATION REQUIREMENTS & INFORMATION

1. The Performance Dashboard is used to track performance in key areas of value-based contracts.
2. The Carina Value-Based Care Clinical Workgroup and Value-Based Care Committee review the Performance Dashboard annually, making recommendations to the Board of Directors for approval.
3. The distribution of shared savings will be based on the Shared Savings Distribution Policy.
4. Performance data will be aggregated at the practice TIN (tax identification number) level.
5. The Board reviews the Distribution Model’s performance metrics annually and ad hoc and may make changes in current performance requirements. Specifically, if most of the network does not achieve a metric this may result in a positive change to the measurement.

### 2026 PERFORMANCE DASHBOARD CRITERIA

The Performance Dashboard is divided into two focus areas: utilization and quality outcomes. In addition, the engagement requirements act as a multiplier on attained shared savings, as outlined below. Details for capturing and reporting each measure can be obtained upon request to Carina.

#### Medicare Shared Savings Contracts (MSSP, Aetna MA, Humana MA)

Performance Area	Distribution %	Measure
Utilization – 50%	30% 15% 0%	<u>Contribution to Shared Savings</u> Tier 3: <95% expected spend Tier 2: 95-105% expected spend Tier 1: >105% expected spend
	10% 7.5% 5%	<u>ED Utilization</u> Tier 3: <500/1000 Tier 2: 501-600/1000 Tier 1: 601-700/1000
	10% 7.5% 5%	<u>Benchmark: HCC Recapture Rates</u> Tier 3: ≥85% Tier 2: 75-84% Tier 1: 70-74% OR Adoption of InNote
Quality – 50%	15.0% 10% 5.0%	<u>Diabetes A1c&gt;9</u> Tier 3: ≤ 20.9% Tier 2: 21-24.9% Tier 1: 25-28%
	15.0% 10% 5.0%	<u>Controlling High Blood Pressure</u> Tier 3: ≥85% Tier 2: 80-84.9% Tier 1: 75-79.9%
	2.5% 1.25% 0%	<u>Breast Cancer Screening</u> Tier 3: ≥ 75% Tier 2: 70-74.5% or close the gap by 10% Tier 1: ≤65-65.9%
	2.5% 1.25% 0%	<u>Colorectal Cancer Screening</u> Tier 3: ≥ 75% Tier 2: 70-74.5% or close the gap by 10% Tier 1: ≤65-65.9%
	10%	<u>Annual Wellness Visits</u> AWV Completion at 30%
	2.5%	<u>Medication Adherence (final % pending payer and baseline data from 2024)</u> 25% 100-day prescriptions for medications included in medication adherence for diabetes (MAD), or 10% improvement from baseline.
	2.5%	25% 100-day prescriptions for medications included in medication adherence for hypertension (MAH), or 10% improvement from baseline.

**Commercial Shared Savings Contracts (Anthem Commercial)**

Performance Area	Distribution %	Measure
Utilization – 60%	45%	<u>Contribution to Shared Savings</u> Tier 3: <95% expected spend Tier 2: 95-105% expected spend Tier 1: >105% expected spend
	30%	
0%		
Quality – 40%	15%	<u>ED utilization observed vs. expected</u> Tier 3: ≤107.89 Tier 2: 141-107 Tier 1: 176-140
	10%	
	7.50%	
Quality – 40%	20%	<u>Child and Adolescent Wellness Visits</u> Tier 3: >75% Tier 2: 65-75% Tier 1: 45-65%
	15%	
	10%	
	20%	<u>Diabetes Glycemic Control HgbA1c&lt;9</u> Tier 3: ≥60% Tier 2: 55-59% Tier 1: 50%-54%
	15%	
	10%	

**Engagement Multiplier (applies to both Medicare and Commercial Shared Savings Contracts)**

Participation Activities	Required Points	Optional Points	Total Potential Points Earned
Quarterly Performance Review Meetings x 4 (minimum)	4	0	4
Operational Excellence x 2 (minimum)	2	1	3
Practice Transformation Meetings x 4 (minimum)	4	1-4	8
Quality Action Lab x 1 (minimum)	4	4	8
Patient Experience Plan	1		1
Social Capital Contribution (Lunch & Learn presenter, newsletter contribution, Operational Excellence Webinar presenter)		1-4	4
<b>Total</b>	<b>15</b>	<b>13</b>	<b>28</b>

Total Points Earned	Engagement Multiplier
20	1.1
19	1.075
18	1.05
17	1.025
16	1
15	0.9
14	0.8
13	0.7
≤12	0